



OFFICE OF THE DISTRICT ATTORNEY
GEORGE H BRAUCHLER, DISTRICT ATTORNEY
18TH JUDICIAL DISTRICT
SERVING ARAPAHOE, DOUGLAS, ELBERT AND LINCOLN COUNTIES

6450 S. REVERE PARKWAY
CENTENNIAL, CO 80111
(720) 874-8500
FAX (720) 874-8501

ECONOMIC CRIME COMPLAINT -- SECURITIES/INVESTMENT FRAUD

Please complete the following questions and provide the requested information and documentation. Due to the high volume of complaints received by local law enforcement agencies and the District Attorney's Office, all complaints must be submitted in written form. In many cases, Investigators cannot begin to investigate an alleged economic crime without access to business, bank, government and other records; and investigators do not have the legal authority to obtain them at the complaint stage. The investigator must depend on the complainant to provide those records to which they are entitled. This Complaint Form lists information and documents that the District Attorney's Office believes are needed to determine whether criminal charges should be filed; however, your local law enforcement investigator may request additional information. The District Attorney's Office may not review a case for filing unless the information and documentation requested in this form are complete.

This information, in addition to the information that may be required by a law enforcement agency, may result in the case being transferred to another jurisdiction where a different law enforcement agency or regulatory agency will evaluate your complaint. If the investigator believes that criminal charges may be warranted, the investigator will present a case filing to the District Attorney's Office for review. The District Attorney's Office will consult with the investigator before making a decision to file or not to file criminal charges.

The prosecution's burden of proof in a criminal case is proof beyond a reasonable doubt, which is much more than is required in a civil case. Allegations of criminal conduct should be supported by tangible physical evidence, documentation, and eyewitnesses whenever possible. The District Attorney represents the People of the State of Colorado against defendants accused of committing crimes and does not represent victims of crime on an individual basis. If you believe that you may have a civil claim against the person or business on which you are basing your complaint, please be aware that you may have claims that will not be addressed by the filing of any criminal charges. Civil claims may be forever barred if no lawsuit is brought within the applicable statute of limitations. Therefore, you may wish to consult an attorney experienced in civil law today to discuss the facts of your complaint.

Please understand that it may take several months or longer after you provide all of the necessary information to your local law enforcement agency to determine if criminal charges can and should be filed. Your local investigators are involved in assessing and investigating many complaints each day, and complex economic crimes require additional time to assess, evaluate and investigate. If Court orders are needed to obtain documents, it will take at least an additional sixty days to do so. Thank you for your patience in this process.

Please contact the Director of Consumer Protection, John Skoglund, his assistant or the Investigator who sent you this questionnaire at 720-874-8500 if you need assistance to complete this Complaint Form.

THANK YOU,
ECONOMIC CRIME UNIT—18TH JUDICIAL DISTRICT ATTORNEY'S OFFICE
SERVING ARAPAHOE, DOUGLAS, ELBERT AND LINCOLN COUNTIES



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ECONOMIC CRIME COMPLAINT FORM SECURITIES/INVESTMENT FRAUD

A. GENERAL INVESTOR INFORMATION

1. Complainant (Your) Name: _____

Complainant (Your) Date of Birth: _____

Complainant Address: _____

Complainant's Contact Information: H: _____ C: _____

B: _____ FAX: _____ O: _____

E-MAIL _____

IF YOU ARE COMPLAINING ON BEHALF OF ANOTHER, PLEASE PROVIDE THEIR INFORMATION:

Name: _____ Date of Birth: _____

Address: _____

Contact Information: _____

Was the Investor's spouse or any other family member also a victim? Yes: No:

Name: _____ Relationship: _____

Date of Birth: _____ Contact info if different: _____

3. Previous investment experience in general (investor/spouse & family) and any education/training regarding investments? (List and describe)_____

4. Similar prior investments with others? (List and describe) _____

5. Prior investments with the suspect(s)? (List and describe in detail.) _____

6. List all agencies you have contacted regarding this complaint. Include case numbers if applicable and the individual(s) you spoke with and their contact numbers. (Include any law enforcement agency, State or Federal Attorney's Office or agency including the FBI, Secret Service, Colorado Division of Securities, etc.) _____

B. THE INVESTMENT

1. How did you first learn about this investment opportunity? _____

2. If an advertisement, what publication(s) did you see it in and on what date(s)? _____

3. What representations were made in the advertisement? (Describe) _____

Please provide a copy of the advertisement(s)

4. What was the date of your first contact concerning this investment? _____

5. If by telephone, what was the telephone number? _____

6. If in person, where was the location? _____

7. Who do you consider the promoter(s) of the investment to be and why? (Please provide full contact information.) _____

8. Was the investment related to a particular company or business? Yes No

If so, please list the contact information for the company; name each company employee you dealt with, and the position of each person in the company. _____

9. List everyone else who was at this meeting and provide any contact information. Please describe whether anyone assisted the promoter in any way, encouraged you to make the investment, or whether anyone else appeared to be a target of the promotion. _____

10. How was the investment described to you and by whom? (What did you understand you would be investing in?) _____

11. If your investment was to be used to fund an existing company, what were you told about the company? _____

12. What was your money to be used for in particular? (Purpose of investment.) _____

13. What type of investment was it to be? (i.e. stock purchase, bond purchase, fund investments made by subject/company, loan with specific terms/interest, etc.) _____

14. How did you determine how much money you would invest and who was involved in those discussions? _____

15. Did the promoter or any other person warn you of any risks associated with the investment? If so, what were you told about any risks and by whom? _____

16. What questions did you ask and what investigation did you do prior to making the investment? _____

17. Tell us about any additional contacts you had with the promoter and others before you invested with them, listing the date, location, topic of conversation and persons present.

C. DOCUMENTS (RECEIVED BEFORE INVESTING)

1. Please provide copies of the following:

- Any written information about the investment or the company
- Any offering memorandum or prospectus?
- Any financial statements, bank statements, reports
- Any written recommendations from other investors
- Any other documents/emails/etc. that you were given to encourage you to make the investment.

2. With respect to each document, please state when you received it, from whom, and under what circumstances. Who did you believe prepared or provided each document and why do you believe so? _____

D. PROMOTER'S BACKGROUND

1. What were you told about each promoter's past investment experience and by whom? _____

2. What were you told about each promoter's past business experience and by whom? _____

3. What were you told about each promoter's current or past financial condition and by whom? _

4. Who were you told was going to manage your investment, how was your investment to be managed and who did you learn this information from? _____

5. Were any specific written or oral promises or guarantees made to you before you invested (Rate of return, level of risk, etc.)? If so, please describe the specific facts of each guarantee/promise and state who made it, when, where and who else was present. _____

6. What was the return on your investment supposed to be and how did you know? _____

7. When did you to expect a return on your investment and how did you know? _____

8. Were you told you would be an active participant in the investment in any way? Yes

No If so, what role were you told that would play, and by whom? _____

9. Did you play an active role in the investment in any way (solicit other investors; perform work for the promoter, etc.)? Yes No If so, what did you do that may be considered part of or related to the investment? _____

10. At any point did you feel pressure to invest right away? If so, what pressure did you receive and from whom? _____

11. Did the promoter disclose prior to your investment any information about himself/company regarding criminal history, pending or potential lawsuits, bankruptcy filings, complaints from other investors, or any other information that, in hindsight, may have affected your decision to invest with this person/company? Yes No If so, please describe. _____

12. What information were you given, if any, regarding whether the promoter was licensed, the need for any license to sell securities or whether offering was registered. _____

E. INVESTMENT

1. When did you make your first investment? _____

2. Where did this occur? _____

3. Under what circumstances did you invest? _____

4. Who closed the deal and who was present at that time? _____

5. What was the amount of that first investment? _____

6. How did you pay (i.e. check, cash, wire transfer, stock exchange, etc.)? _____

7. Who did you give the payment to? _____

8. Did you receive a receipt or other document that records the investment transaction? If so, please describe and provide a copy. _____

9. Was it a Share Certificate? Yes No If so, how many shares/value per share? _____

10. Was it a Subscription Agreement? Yes No If so, who signed it? _____

11. Was it a Promissory Note? Yes No If so, who signed it? _____

12. Did you borrow the money to invest? If so, please list from whom and the terms of the loan(s). _____

13. Did you receive a return on the investment? If so, please list the date, amount and source of each payment to you from the promoter (i.e. interest payment, return of principle, etc.). _____

14. Please list each additional investment transaction, answering each of the questions 1 through 13 above for each transaction. (Please list separately)

15. Were any attorneys involved at any stage of the investment? (i.e. due diligence investigation, document drafting/preparation, research, investment advice, etc.) If so, please provide the name(s), contact information if you have it and describe each attorney's role in the investment. List all documents you have signed related to this complaint. Do not destroy any documentation you have. _____

16. Did you receive any false information regarding the actual status of your investment prior to filing the Economic Crime Complaint? What false information/documents did you receive and from whom? (Please provide as much detail as possible.) _____

F. INVESTMENT ISSUES

1. What is the true status of your investment now and how do you know this? _____

2. When did you first suspect that there was a problem with your investment? _____

3. What information led you to suspect you were a victim of fraud, and what/who was the source of that information? _____

4. What type of hardship, other than loss of money, has the loss created for you? _____

G. PROMOTER QUESTIONS

1. Did the promoter ever ask you your previous investment experience? ↑ Yes No

2. Did the promoter ask if you had access to advice about this investment? Yes No

3. Did the promoter ask your ability to withstand a loss? Yes No

4. Did the promoter ask about your net worth or annual income? Yes No If yes, what information did you provide and to whom? _____

5. Did the Promoter ask you to provide any specific documents or information to him/her?

Yes No If so, what did you provide the promoter? _____

H. ADDITIONAL QUESTIONS

1. Did you ever ask for specific information about the promoter, the business or any other people involved in the investment? Yes No If so, what information did you request, what was provided, and by whom? _____

2. Did you ever request any information from the promoter/company and were refused? Yes No If so, what did you request, when, from whom, and how were you refused? _____

3. After your investment, did the promoter advise you to keep your investment in place, try to dissuade you from contacting law enforcement, or make any guarantees of payment?

Yes No Please describe in detail. _____

4. After your investment, did anyone else act on behalf of the promoter, advise you to keep your investment in place, try to dissuade you from contacting law enforcement, or make any guarantees of payment? Please describe who they were, what their relationship was to the promoter and what they did to encourage you to keep your investment. _____

5. Please provide the names and contact information for any persons who have already made the same or similar investment; or you believe may do so. _____

6. Please detail the amount of money you believe you lost, based on the facts in your Complaint. Please be specific regarding type of loss and related amount. For example, be sure to separately detail claims for principal, interest, filing fees, attorney fees, and any investigation expenses, and provide copies of all supporting receipts and documents. Please note that you will not be able to recover civil damages (pain and suffering, punitive damages) in a criminal case and the judge will determine the amount of any restitution ordered if a criminal case is filed and successfully prosecuted. _____

7. Are you currently represented by an attorney in this matter? Yes/ No
If yes, may the investigator contact your attorney to discuss this matter? Yes/ No

Attorney Name: _____ Phone No.: _____

I am the Complainant named above and I certify that the information I am providing to law enforcement is true and correct to the best of my knowledge.

(Signature of Complainant)

(Date)